Documents Needed for Purchase

To prepare your home purchase, please gather the following documents for our team to review:

- Driver's License
- **3**0 days of current pay stubs with a year-to-date total
- Previous 2 years' W-2s
- Two months of bank statements
- Previous 2 years' Federal tax returns
- Home owners insurance (agent's name and phone)

If applicable:

- Copies of divorce papers
- Child support documentation
- □ Fully executed purchase agreement
- If self-employed, two years of business tax returns and current profit and loss statement
- Current statement for investment accounts, ALL pages (401K, IRA, etc.)
- Copies of most recent award letters (if retired)



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Mortgage Experts



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